



Guidelines for Completing Account Opening Form (ABL AMC-01)

This Form is common for both individual and institutional customer, and is designed to make investments in the Funds managed by ABL AMC.

Please complete the application form in Block Letters using a ball pen.

INFORMATION ABOUT THE PRINCIPAL ACCOUNT HOLDER

Information about the principal account holder is recorded under this section:

OTHER INSTRUCTIONS

1. Principal account holder must sign in the space provided.
2. The officer will not accept the form without the signature of the principal account holder.
3. In case the investor cannot sign the form, then he/she will be required to submit one recent passport size photograph duly authenticated by his/her banker.

REQUIRED DOCUMENTS

Please provide the following documents with your Account Opening Form:

INDIVIDUALS

1. Copy of CNIC
2. Copy of Zakat Affidavit (Only in case of No Zakat Deduction)
3. Tax Exemption Certificate (if applicable)
4. For Joint holders and Nominee, copy of CNIC/Passport No (for foreigners only)

OTHERS/CORPORATE

1. Copy of Incorporation/Registration Certificate
2. Copy of Certificate for Commencement of Business
3. Memorandum & Articles of Association/ Trust Deed/ Partnership Deed/ Certificate of Bank for proprietorship (as applicable)
4. List of Authorized Signatory(ies)
5. Specimen Signature Card
6. Board Resolution (in case of Private/Public Limited Co.)
7. Photocopies of CNIC of Directors/Trustee/Partners/Proprietors
8. Any other Instructions (attached)